

Forms, Checklists, and Videos For a World Class Advanced Implant Journey

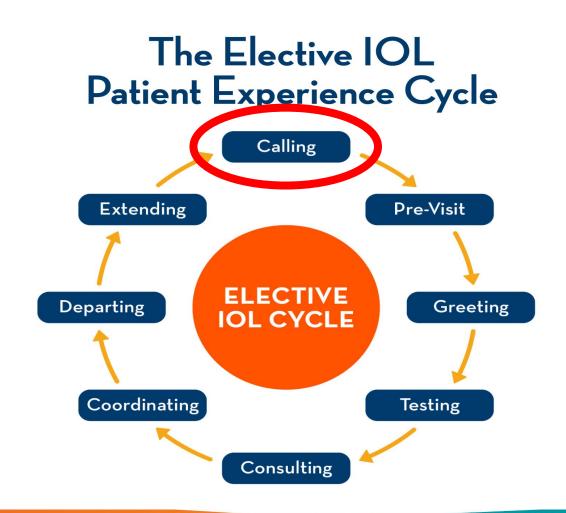
What's In Your Toolbox?



Ensure that all necessary tools are readily available in your toolbox. Consider it similar to Batman's utility belt, where every tool you require is easily accessible for those who need them.







CALLING



Scripting

- Scheduling the Cataract Evaluation
 - Inform patient about pre-visit call/video/education
 - Provide the patient with details of the process, workflow, and expectations associated with the cataract evaluation appointment

Role Playing

• Staff training is essential to ensure that everyone has a shared understanding and conveys a consistent message.





Pre-Visit Step



- Pre-Visit Call Scripting
- Video
- Information/Lifestyle Questionnaire
- Website
- Events





Greeting



• Team Culture - Includes the essential, frequently overlooked beliefs and values that influence how all members of your practice interact with each other and engage with patients.

- Patient Experience Encompasses all interactions that shape how patients perceive their care throughout the entire process.
 - 5 Elements of Patient Experience
 - Caring, Listening, Explaining, Teamwork & Efficiency





Testing



- Diagnostics
 - Description of the test: Clarifying what the test entails.
 - Reason for the test: Outlining the rationale behind performing the test.
 - Results interpretation: Discussing the outcomes and their implications.
 - Covered vs Non-Covered ABN's if charging the patient





Consulting



- Treatment Plan based on Diagnostics, Exam & Discussion
 - Package Review & Recommendation
 - Risks & Benefits
 - Informed Consent
 - Eyedrop regime & instructions (injection, combo drop, multiple drops)





Coordinating



- Checklists
- Forms
 - Surgery instructions (standard, premium, LAL)
 - Eyedrop instruction sheet
 - Financing paperwork
 - ABN signatures
 - Pre-op requirements for ASC/HOPD
 - ASC/HOPD/OBS out of pocket fees
 - Signed Consents





Departing



- Post Op Information
 - Standard and LAL post op info
 - Eyedrop regimen
 - When to call
 - Next appointment
 - Final refraction





Extending



- Keeping in touch
- Doctor/Practice reviews
- Follow up call to see how the patient is doing



Thank You!